

STATS WINDOW

The Pacific Business Review International has taken an initiative to start a section which will provide a snapshot of major Global & Indian economic indicators and industry review alternatively.

A snapshot of the section in upcoming issues is hereunder:

Sept. 2016	Tourism sector: Global scenario
Oct. 2016	Economy at a Glance (Global & Indian)
Nov. 2016	Textile Industry: Global Scenario
Dec. 2016	Economy at a Glance (Global & Indian)

Global Oil and Gas Industry

Demand for liquid hydrocarbons will continue to grow. Global demand for liquid hydrocarbons will continue to grow annually by 1.2% on average and will, in an estimate, reach 105 mb/d by 2025. The greatest surge in oil demand will come from the transportation sector, for

which oil is the principal energy source (over 90%). Consumption of liquid hydrocarbons will increase in developing countries where the transportation industry is undergoing rapid growth.

Table : Share of primary fuels in the world power sector (% , rounded)

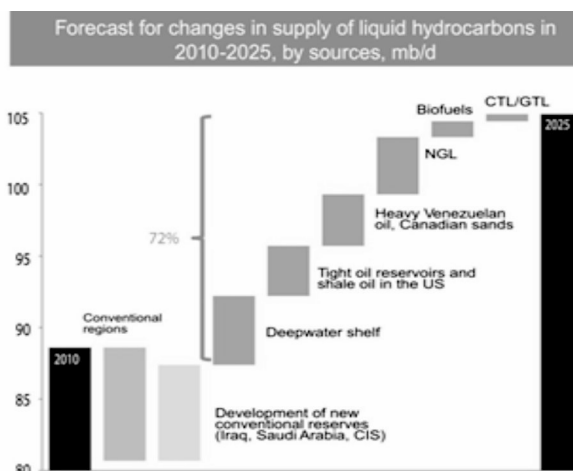
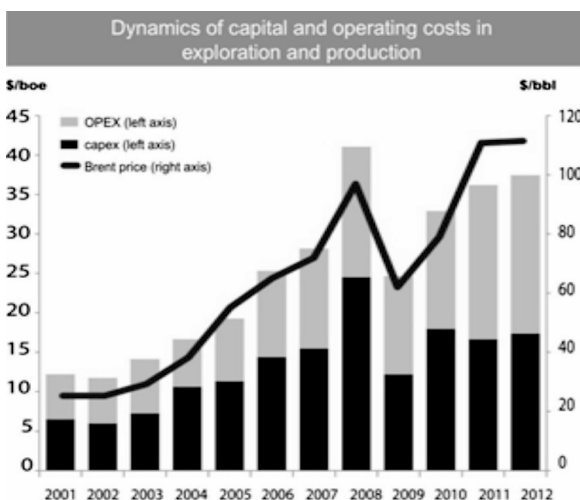
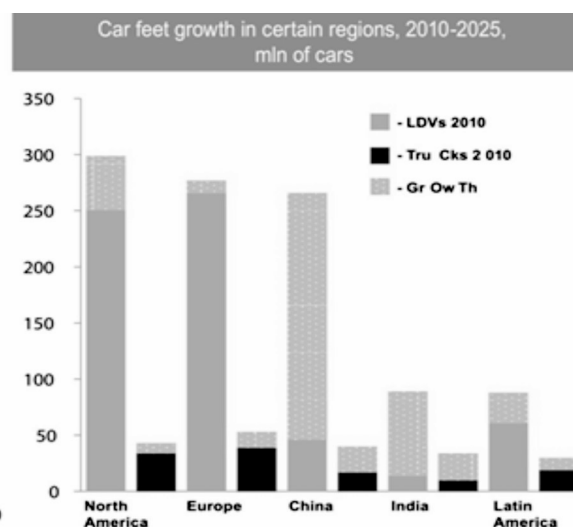
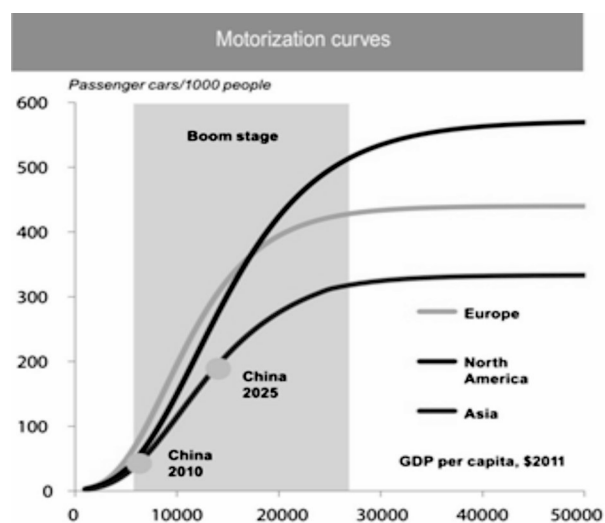
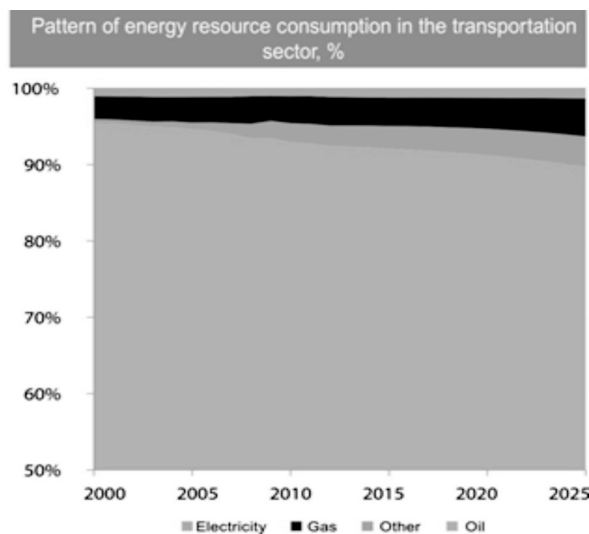
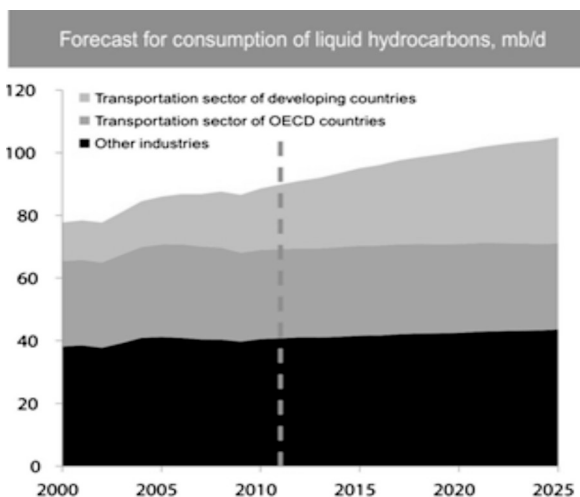
	2009	2030	Change
Gas	22	21	-1.0
Coal	47	49	+1.5
Oil	6	2	-3.5
Renewables	4	8	+4.5
Nuclear	15	14	-1.0
Hydro	6	6	-0.5

Source: International Energy Agency, WEO 2011, Current Policies. Reference case projections by the US DOE in Energy Intelligence Agency, International Energy Outlook 2011 are similar.
Renewables include biomass and waste.

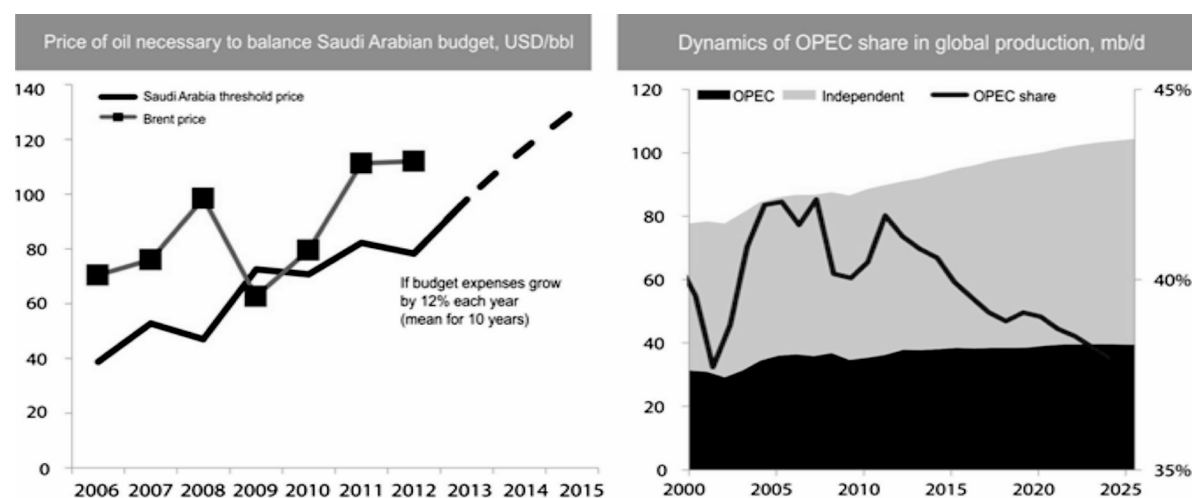
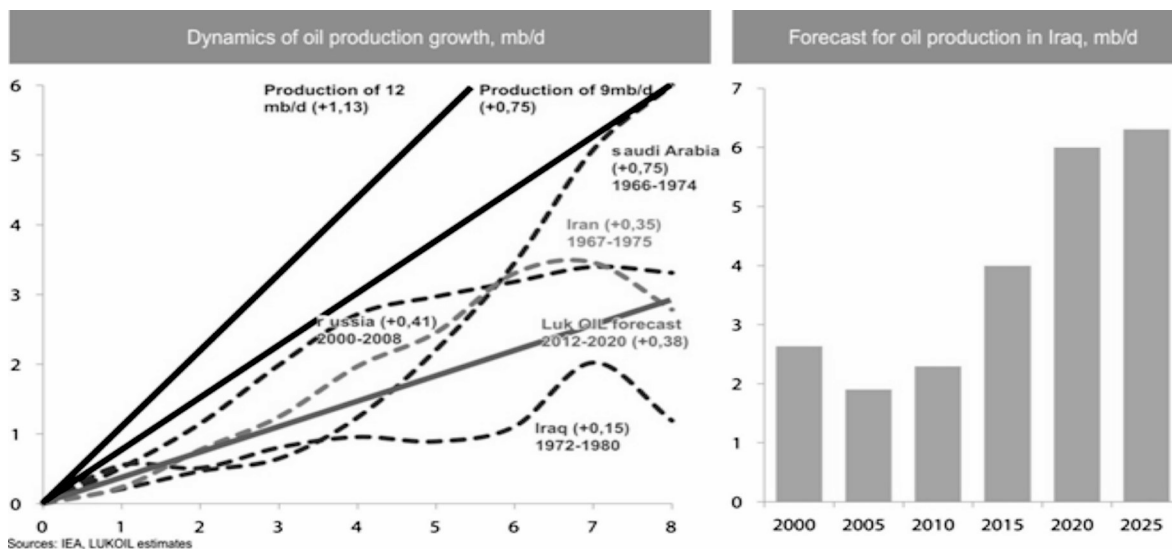
Table : Power-sector markets for gas

	Gas used in power sector, 2009 (bcf)	Gas used in power sector, 2009 (bcm)	Share of world gas supplies used for power, 2009 (%)	Change in share 2009–30 (%)
Russia	13,485	382	34	-5
US	6,778	192	17	-5
EU	5,436	154	14	-1
Japan	2,047	58	5	-1
India	918	26	2	2
China	635	18	2	5
Others	10,025	284	26	5

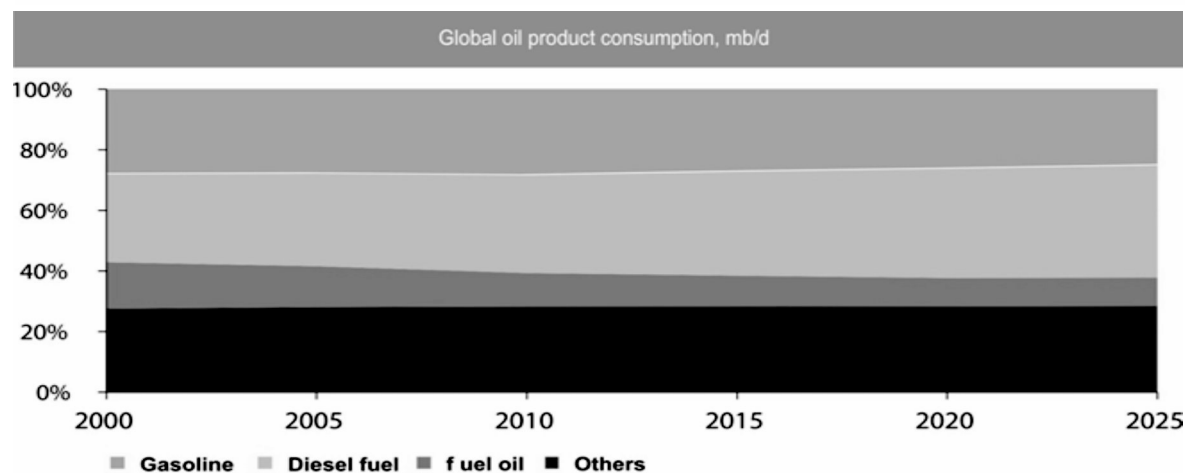
Source: International Energy Agency WEO 2011, Current Policies.



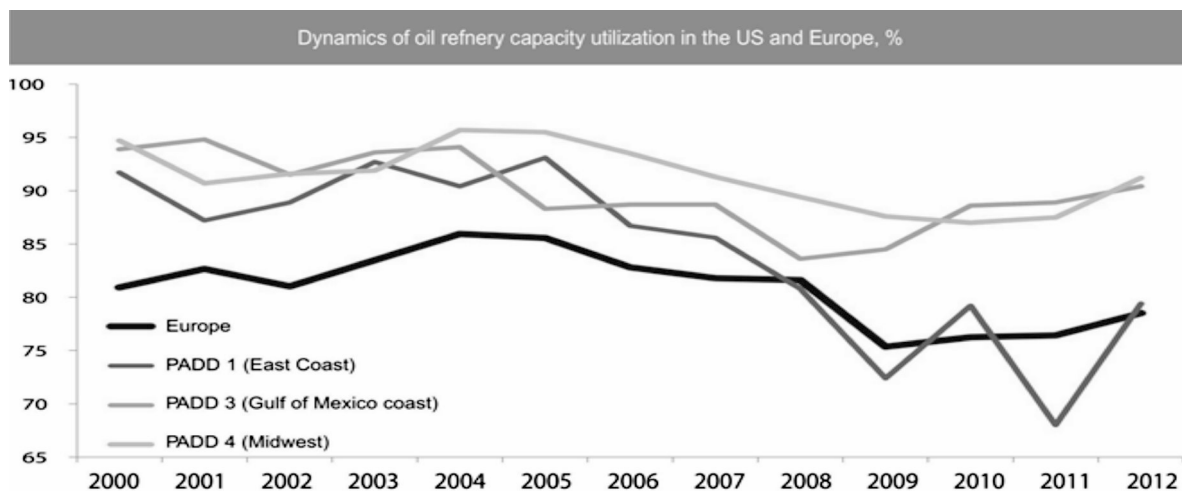
Sources: IEA, IHS CERA, IHS Herold, LUKOIL estimates



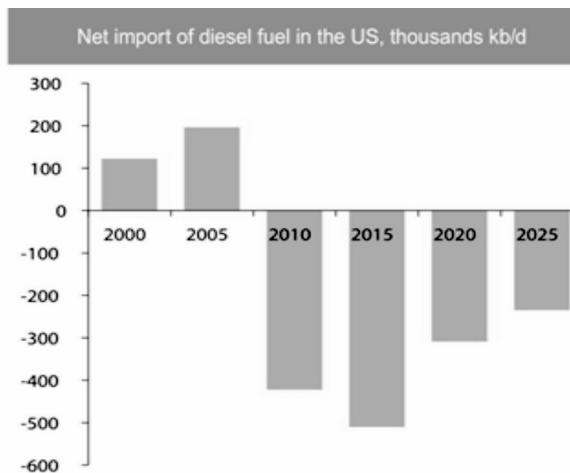
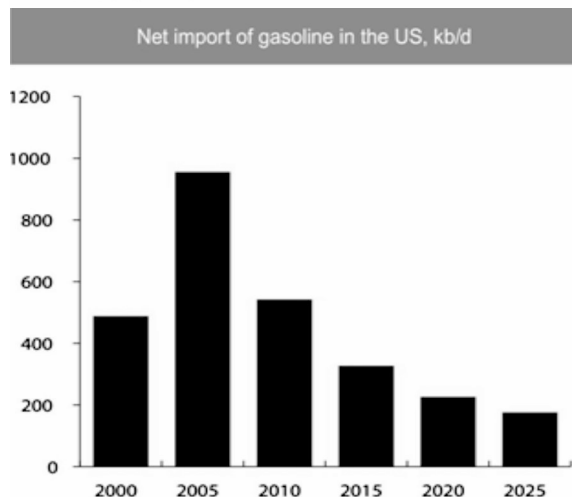
Sources: Deutsche Bank, PIRA, LUKOIL estimates



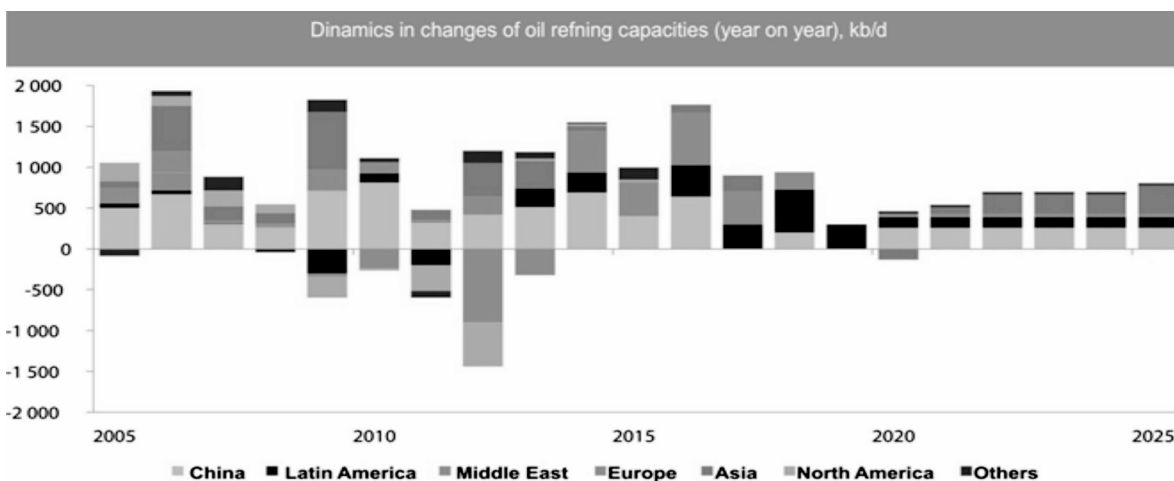
Source: Purvin & Gertz, LUKOIL estimates



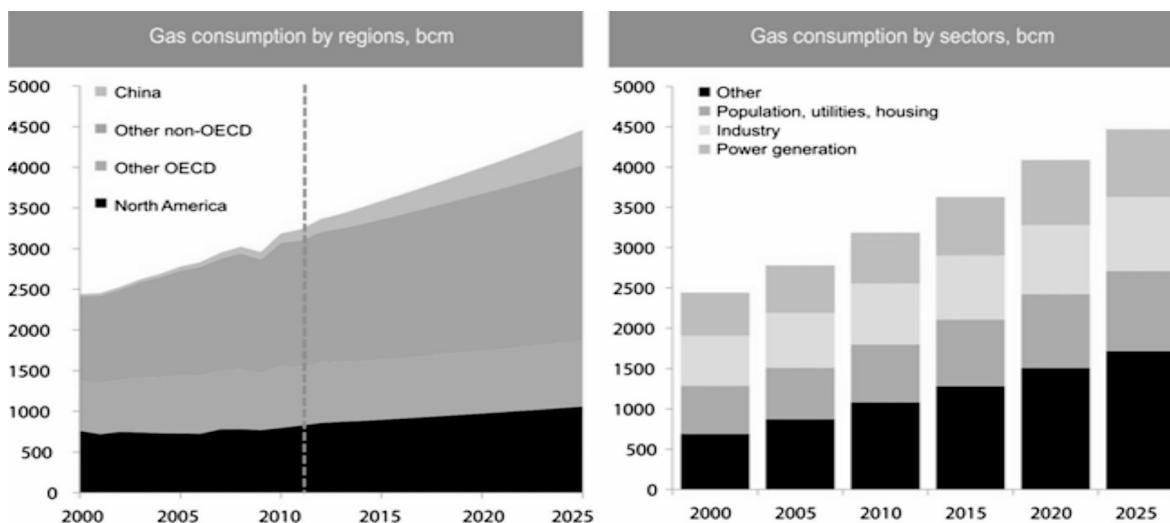
Sources: EIA, IHS Purvin & Gertz



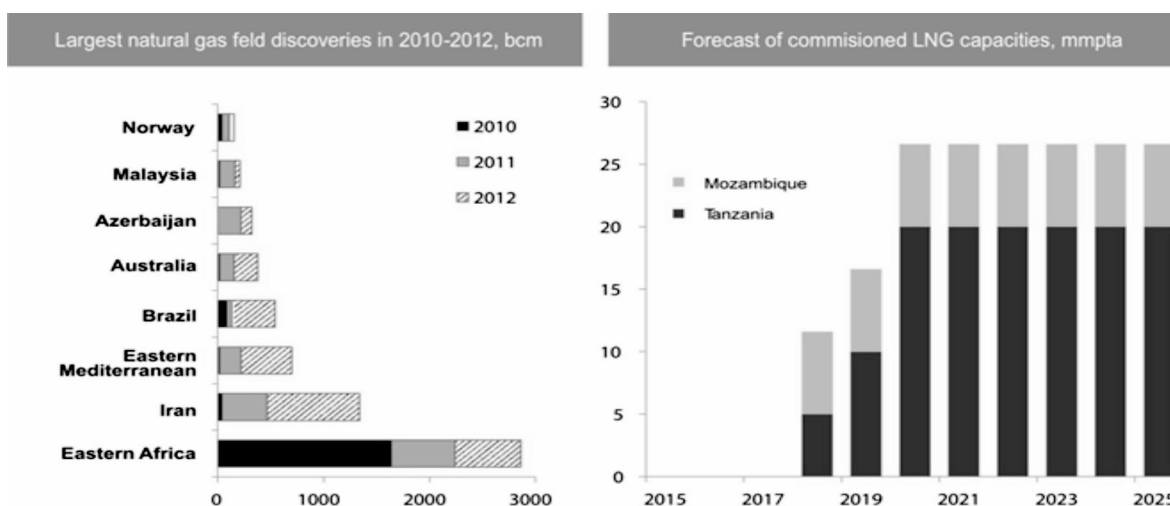
Source: IHS Purvin & Gertz, LUKOIL estimates



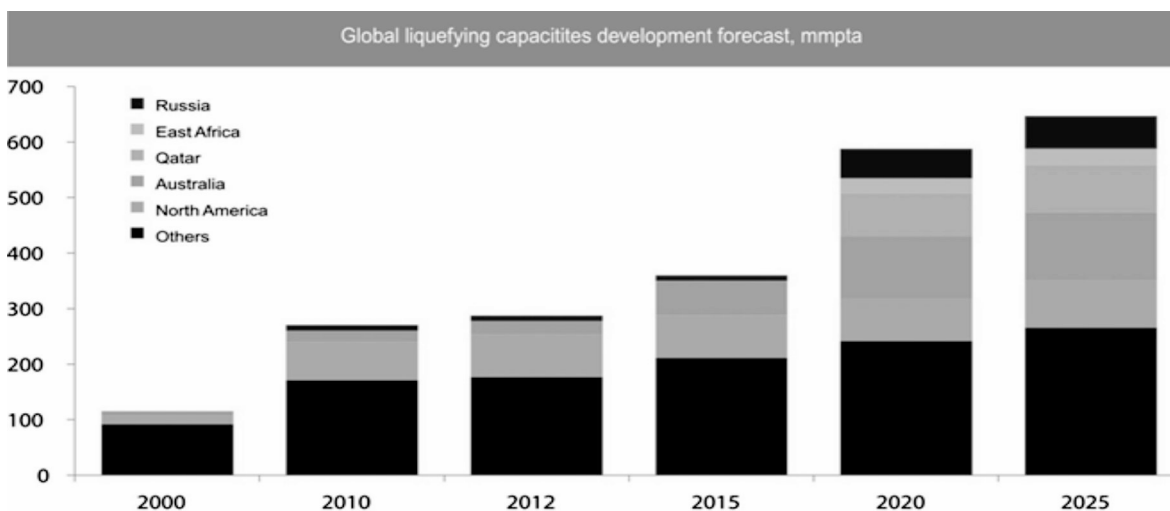
Sources: IHS Purvin & Gertz, LUKOIL estimates



Sources: IHS CERA, LUKOIL estimates



Sources: IHS CERA, EIA, Ernst&young



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