

STATS WINDOW

The Pacific Business Review International has taken an initiative to start a section which will provide a snapshot of major Global & Indian economic indicators and industry review alternatively.

A snapshot of the section in upcoming issues is hereunder:

Aug. 2016	Economy at a Glance (Global & Indian)
Sept. 2016	Tourism sector: Global scenario
Oct. 2016	Economy at a Glance (Global & Indian)
Nov. 2016	Textile Industry: Global Scenario

Global Food Market Statistics

World Food Market

Global food commodity markets are broadly stable, supported by adequate supplies. Market prospects remain favorable also for 2016/17. World cereal production in 2016 is anticipated to fall slightly short of projected demand in 2016/17, which would bring global end-of-season

inventories in 2017 somewhat below their near record 2016 level. Supply prospects improved in recent months, on larger than earlier projected stocks at the beginning of the 2016/17 marketing season and more buoyant expectations about 2016 production.

WORLD CEREAL MARKET AT A GLANCE

	2014/15	2015/16 estim.	2016/17 f'cast	Change: 2016/17 over 2015/16
	million tonnes			%
WORLD BALANCE				
Production	2 561.8	2 527.7	2 542.9	0.6
Trade ²	376.1	376.2	369.1	-1.9
Total utilization	2 501.2	2 522.9	2 545.7	0.9
Food	1 080.2	1 091.7	1 105.7	1.3
Feed	889.8	901.7	914.7	1.5
Other uses	531.2	529.5	525.3	-0.8
Ending stocks	644.1	644.0	642.2	-0.3
SUPPLY AND DEMAND INDICATORS				
Per caput food consumption:				
World (kg/yr)	148.9	148.8	149.0	0.2
LIFDC (kg/yr)	147.1	146.5	146.8	0.2

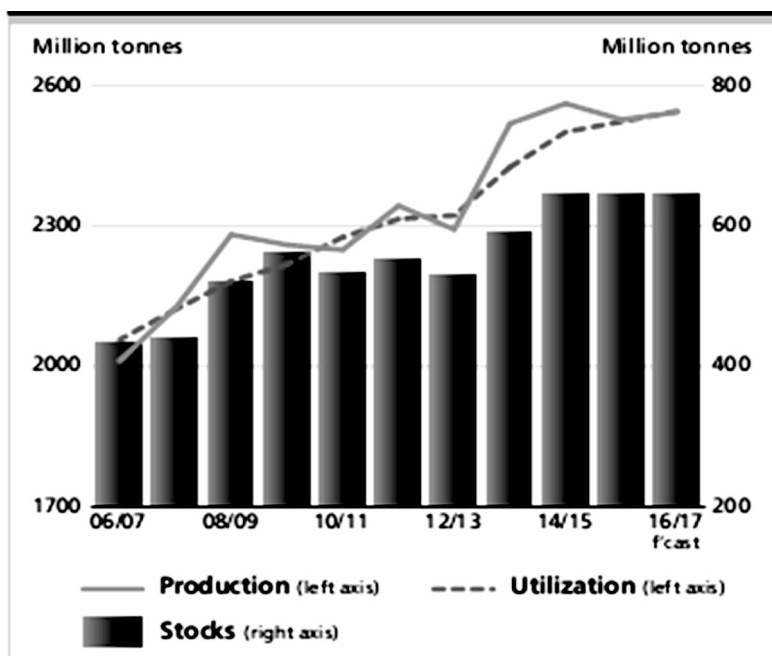
LIFDC (kg/yr)	147.1	146.5	146.8	0.2
World stock-to-use ratio (%)	25.5	25.3	24.5	
Major exporters stock-to-disappearance ratio (%)	17.7	16.1	15.6	
FAO CEREAL PRICE INDEX (2002-2004=100)				
	2014	2015	2016 Jan-May	Change: Jan-May 2016 over Jan-May 2015 %
	192	162	149	-11.8

¹ Rice in milled equivalent.

² Trade refers to exports based on a July/June marketing season for wheat and coarse grains and on a January/December marketing season for rice.

³ Low-income Food-Deficit countries.

World Cereal Production Utilization and Stocks



World Wheat Market

WORLD WHEAT MARKET AT A GLANCE

	2014/15	2015/16 estim.	2016/17 f'cast	Change: 2016/17 over 2015/16
	million tonnes			%
WORLD BALANCE				
Production	729.8	734.1	724.0	-1.4
Trade¹	155.6	154.5	155.0	0.3

Total utilization	710.1	719.2	718.3	-0.1
Food	485.7	491.4	497.4	1.2
Feed	138.1	140.3	136.6	-2.6
Other uses	86.2	87.5	84.3	-3.7
Ending stocks	201.8	210.6	215.5	2.4

SUPPLY AND DEMAND INDICATORS

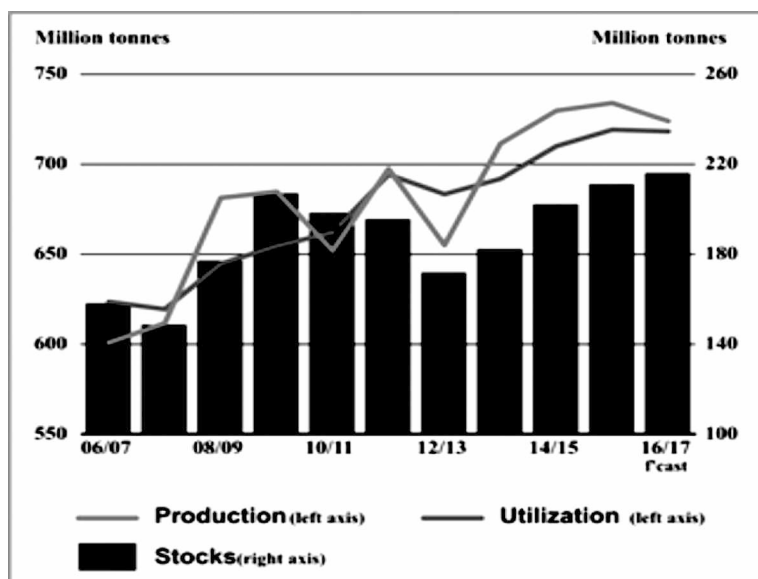
Per caput food consumption:

World (kg/yr)	67.0	67.0	67.0	0.1
LIFDC (kg/yr)	47.4	47.4	47.4	0.0
World stock-to-use ratio (%)	28.1	29.3	29.0	
Major exporters stock-to-disappearance ratio (%)	16.6	18.2	19.3	

FAO WHEAT PRICE INDEX (2002-2004=100)	2014	2015	2016 Jan-May	Change: Jan-May 2016 over Jan-May 2015 %
	181	144	127	-17.4

- ¹ Trade refers to exports based on a common July/June marketing season.
² Major exporters include Argentina, Australia, Canada, EU, Kazakhstan, Russian Fed., Ukraine and the United States.
³ Derived from the International Grains Council (IGC) wheat index.

WHEAT PRODUCTION, UTILIZATION AND STOCKS



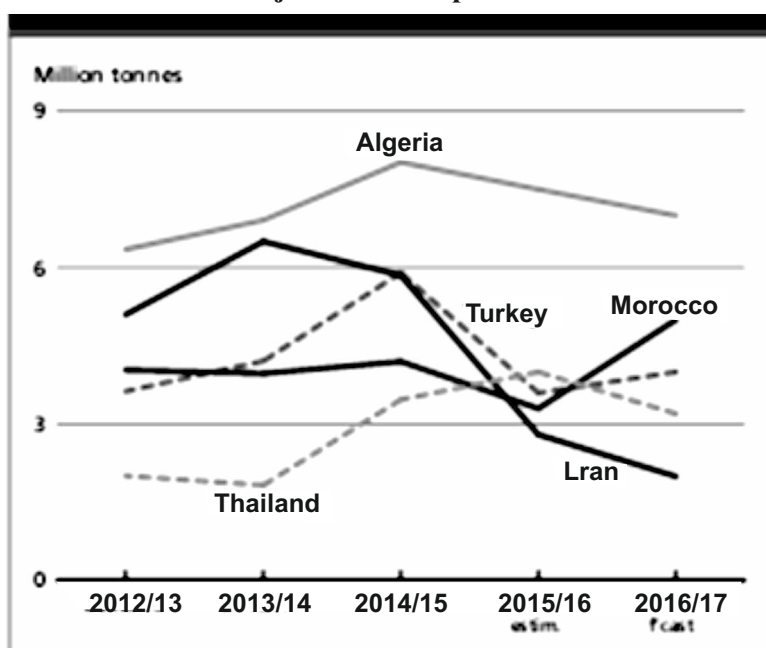
Leading producers of Wheat

Table : Wheat production: leading producers

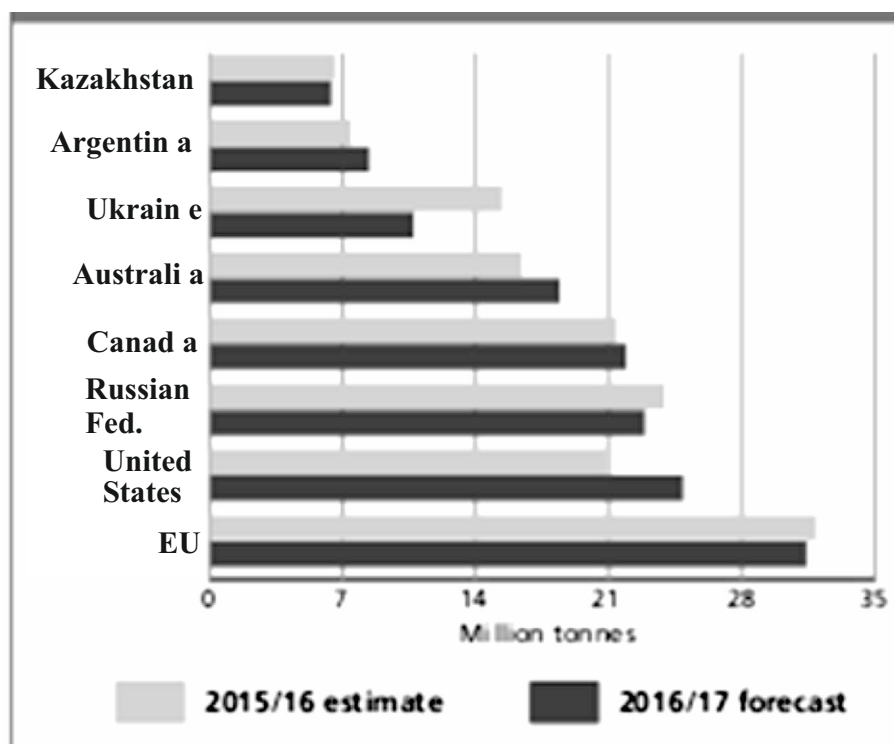
	2014	2015 estim.	2016 f'cast	Change: 2016 over 2015
	million tonnes			%
European Union	157.1	160.5	154.0	-4.0
China (Mainland)	126.2	130.2	129.0	-0.9
India	95.9	86.5	89.0	2.9
Russian Federation	59.7	61.8	62.5	1.2
United States	55.1	55.8	54.4	-2.6
Canada	29.4	27.6	28.9	4.7
Pakistan	26.0	25.5	25.5	-0.1
Ukraine	24.1	26.5	22.0	-17.1
Australia	23.1	24.2	24.5	1.2
Turkey	19.0	22.6	22.0	-2.7
Kazakhstan	13.0	13.7	13.5	-1.8
Argentina	13.9	11.3	14.0	23.9
Iran Islamic Rep. of	10.6	11.5	12.5	8.7
Egypt	9.3	9.0	9.0	0.0
Other countries	67.5	67.3	63.3	-5.9
World	729.8	734.1	724.0	-1.4

* Countries listed according to their position in global production
(average 2014-2016)

Major Wheat Importers



Major Wheat exporters



World Coarse Grain Market

WORLD COARSE GRAIN MARKET AT A GLANCE

	2014/15	2015/16 estim.	2016/17 f'cast	Change: 2016/17 over 2015/16
	million tonnes			%
WORLD BALANCE				
Production	1 337.7	1 303.6	1 324.5	1.6
Trade ¹	175.9	177.0	170.0	-3.9
Total utilization	1 299.6	1 307.4	1 324.8	1.3
Food	199.2	200.6	203.6	1.5
Feed	734.0	743.6	760.1	2.2
Other uses	366.4	363.2	361.2	-0.6
Ending stocks	268.4	264.5	262.8	-0.6

SUPPLY AND DEMAND INDICATORS

Per caput food consumption:

World (kg/yr)	27.5	27.3	27.4	0.3
LIFDC (kg/yr)	40.5	39.9	40.2	0.8
World stock-to-use ratio (%)	20.5	20.0	19.2	
Major exporters stock-to-disappearance ratio ² (%)	12.8	11.9	12.9	

FAO COARSE GRAIN PRICE INDEX(2002-2004=100)	2014	2015	2016 Jan-May	Change: Jan-May 2016 over Jan-May 2015 %
	183	161	154	-5.7

¹ Trade refers to exports based on a common July/June marketing season.

² Major exporters include Argentina, Australia, Brazil, Canada, EU, Russian Fed., Ukraine and the United States.

Coarse Grain Utilization Production and Stocks

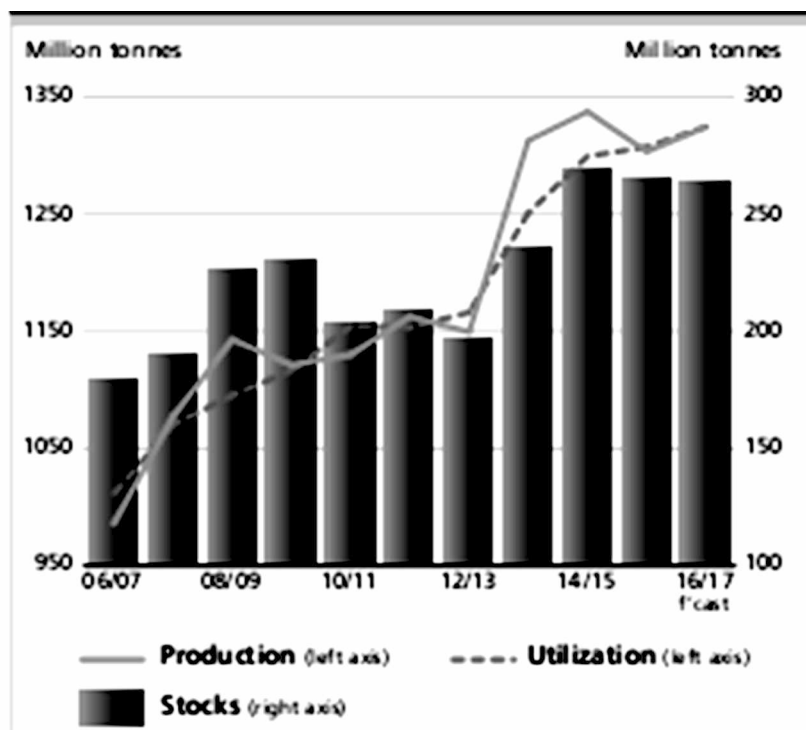
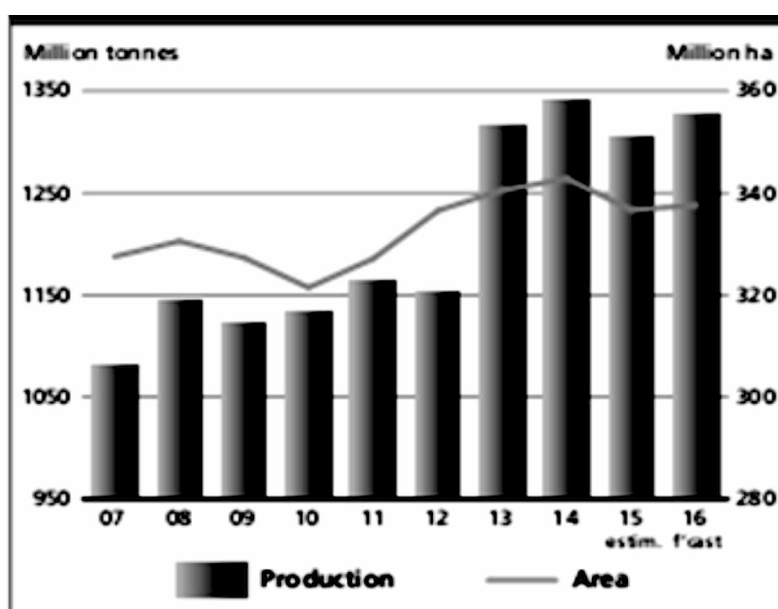


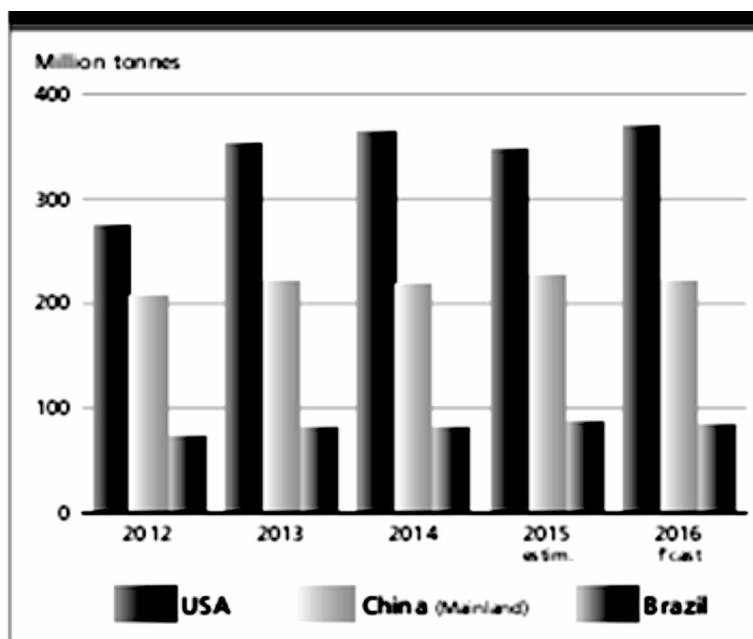
Table : Coarse grain production: leading produceers

	2014	2015 estim.	2016 f'cast	Change: 2016 over 2015
	million tonnes			%
United States	377.6	367.2	382.6	4.2
China (Mainland)	225.2	234.5	229.7	-2.0
European Union	171.7	150.0	160.7	7.1
Brazil	82.9	88.3	83.9	-5.0
Argentina	39.9	42.4	45.4	7.2
Russian Federation	42.4	39.5	41.8	5.9
India	43.1	38.3	41.7	9.0
Ukraine	39.7	33.4	36.0	7.9
Mexico	31.8	32.8	31.4	-4.4
Canada	22.1	25.7	25.8	0.1
Nigeria	19.5	19.2	20.2	5.3
Indonesia	19.0	19.4	19.0	-2.1
Ethiopia	19.2	16.6	17.0	2.4
Turkey	12.9	15.1	14.2	-5.9
Australia	11.3	12.6	12.5	-0.6
Other countries	179.5	168.6	162.6	-3.5
World	1 337.7	1 303.6	1 324.5	1.6

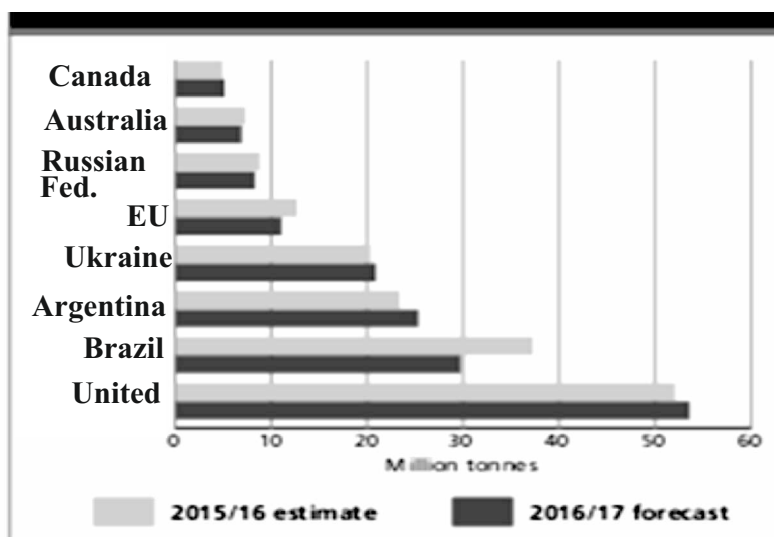
* Countries listed according to their position in global production
(average 2014-2016)

Coarse Grain Production Area

Major Maize Producers



Major Exporters of Coarse Grain



World Rice Market

WORLD RICE MARKET AT A GLANCE

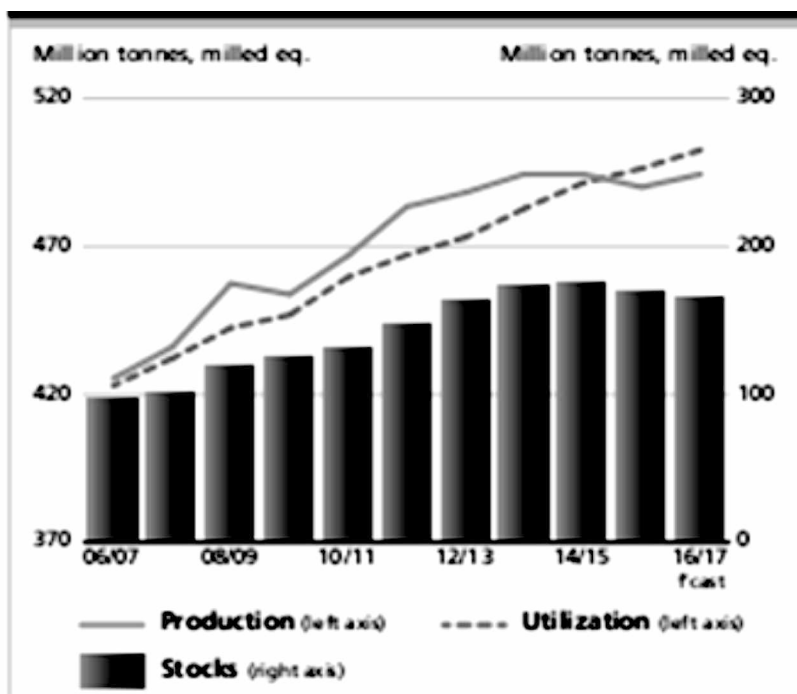
	2014/15	2015/16 estim.	2016/17 f'cast	Change: 2016/17 over 2015/16
	million tonnes, milled equivalent			%
WORLD BALANCE				
Production	494.4	490.1	494.4	0.9
Trade ¹	44.6	44.7	44.1	-1.4
Total utilization	491.5	496.4	502.6	1.3

Food	395.2	399.7	404.7	1.3
Ending stocks	173.9	168.9	163.8	-3.0
SUPPLY AND DEMAND INDICATORS				
Per caput food consumption:				
World (kg/yr)	54.5	54.5	54.6	0.2
LIFDC (kg/yr)	59.2	59.2	59.2	0.0
World stock-to-use ratio (%)	35.0	33.6	32.0	
Major exporters stock-to-disappearance ratio (%)	23.9	18.2	14.7	
FAO RICE PRICE INDEX (2002-2004=100)				
	2014	2015	2016 Jan-May	Change: Jan-May 2016 over Jan-May 2015 %
	235	211	196	-10.3

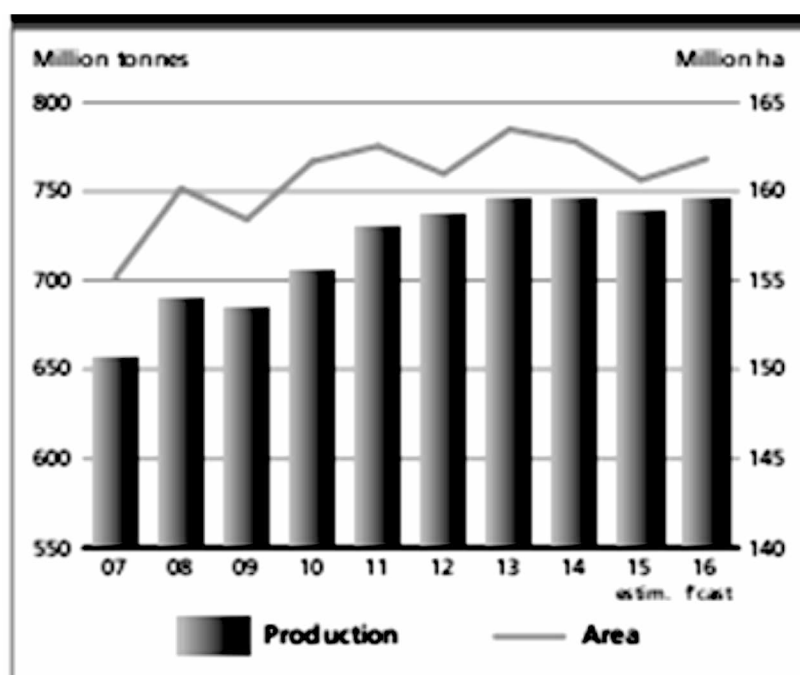
¹ Calendar year exports (second year shown).

² Major exporters include India, Pakistan, Thailand, the United States and Viet Nam.

Rice Production and Utilization



Global Rice Production and Area



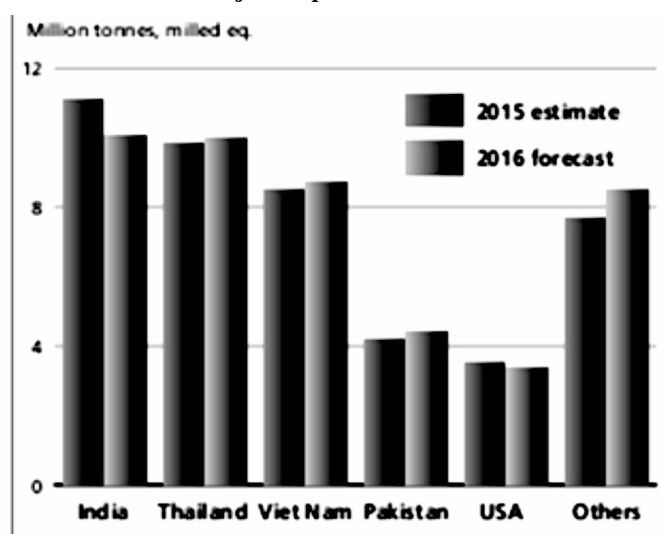
Leading Producers of Rice

Table : Rice Production: leading producers *

	2014	2015 estim.	2016 f.cast	Change: 2016 over 2015
	million tonnes, milled equivalent			%
China (Mainland)	141.5	142.7	143.4	0.5
India	105.5	103.4	105.6	2.2
Indonesia	44.4	45.8	45.1	-1.5
Bangladesh	34.5	35.0	34.8	-0.4
Viet Nam	29.2	29.4	28.9	-1.6
Thailand	22.0	19.0	20.1	5.6
Myanmar	16.9	16.5	16.8	1.9
Philippines	12.4	11.7	12.2	4.4
Brazil	8.2	8.5	7.5	-11.6
Japan	7.8	7.6	7.7	1.2%
United States	7.1	6.1	7.3	20.1
Pakistan	7.0	6.6	6.6	0.0
Cambodia	5.6	5.5	5.6	1.4
Korea Rep. of	4.2	4.3	4.2	-2.9
Egypt	4.3	4.1	4.2	3.4
World	494.4	490.1	494.4	0.9

* Countries listed according to their position in global production (average 2014-2016).

Major Exporters of Rice

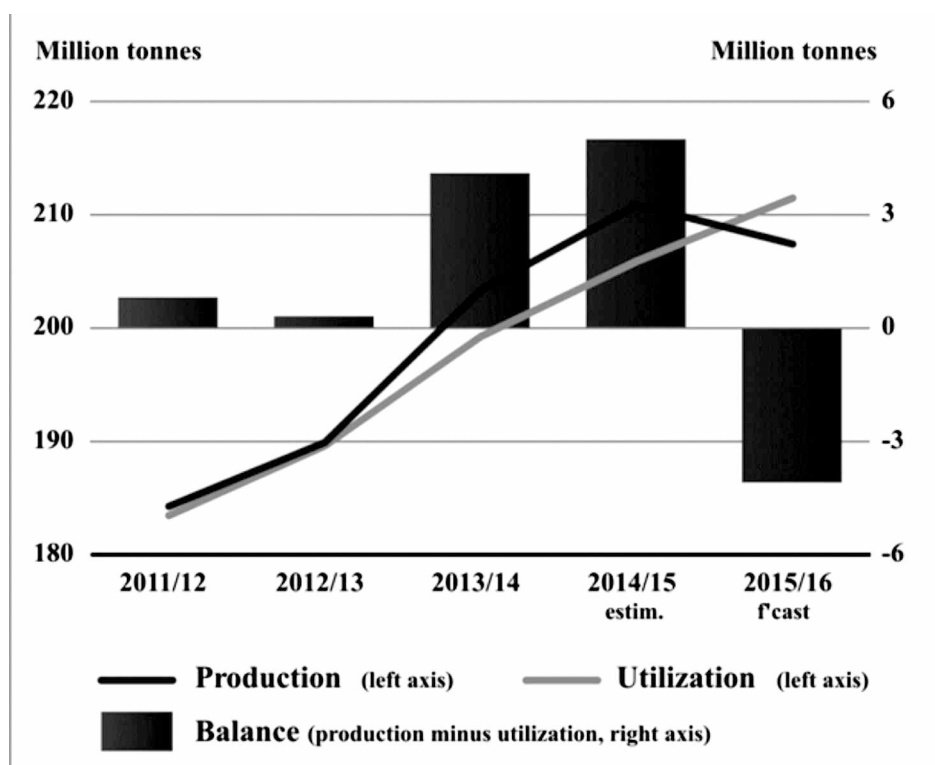


World Oil Crop and Product Market

	2013/14	2014/15	2015/16	Change 2015/16 over 2014/15
	million tonnes			%
Total Oilcrops				
Production	S 133	S 48	S32.7	.2.8
Oils and Fats				
Production	203.3	210.9	207.4	.1.6
Supply	2.36.0	247.3	245.9	.0.5
Utilization	1.99.3	205.9	211.5	2.7
Trade	108.1	114.0	117.0	2.6
Global stock to-we-rato (%)	18.2	18.7	16.4	
Major ex porsars stock to disppcayayco tato (%)	10.4	11.1	9.6	
Meals and Cakes				
Production	128.8	140.9	137.7	.2.2
Supply	146.9	162.1	163.7	1.0
Utilization	125.9	133.4	139.2	4.3
Trade	81.4	86.4	89.5	3.5
Global stock to-we-rato (%)	16.8	19.5	17.4	
Major ex porsars stock to disppcayayco tato (%)	9.0	11.3	10.6	
FAOPRICE INDOCES	2014	2015	2016	Change
Usn/Dec			jan-May	Jan- May 2015
(2002-2004-100)				over Jan-May 2015
				%
Olsoeds	184	149	148	-3.1
Moalsrcakes	243	179	160	-16.1
vegouble ols	181	147	156	1.4
NOTE: Refar to tootnote 2 on page 34 and to table 2 on page 37 for explanation rogardng delmone and conorage				

Table : World production of major oilcrops

	2013/14	2014/15 estim.	2015/16 f'cast	Change 2015/16 over 2014/15
	million tonnes			%
Soybeans	283.3	319.7	313.9	-1.8
Rapeseed	71.9	71.3	68.0	-4.6
Cottonseed	44.9	45.4	39.8	-12.4
Groundnuts (unshelled)	38.6	37.7	38.1	1.0
Sunflower seed	42.3	40.9	40.8	-0.2
Palm kernels	14.7	15.4	15.0	-2.0
Copra	5.6	5.6	5.4	-3.7
Total	501.6	535.9	523.0	-2.4

Figure : Global Production and utilization of oils/fats

World Meat Market

	2014	2015	2016	Change 2016 over 2015
	million tonnes			%
WORLD BALANCE				
Production	315.4	319.6	320.7	0.3
Bovnemoat	68.0	67.9	68.4	0.8
Poultry meat	111.0	114.9	116.2	1.1
Pigmeat	116.9	117.2	116.4	-0.7
Ovine Meat	13.9	14.0	14.1	0.7
Trade	30.6	29.8	30.6	2.8
Bovnemoat	9.6	9.1	9.3	1.3
Poultry meat	12.8	12.3	12.7	3.5
Pigmeat	7.0	7.2	7.5	4.4
Ovine Meat	1.0	1.0	0.9	-3.2
Supply and Demand Indicators				
Per caput food consumption:				
World (jogyear)	43.4	43.3	43.4	0.1
Trade - stave of prod (%)	9.7	9.3	9.6	2.4
FAO MEAT PRICE INDEX (2002-2004-100)	2014	2015	2016 jan-May	Change Jan- May 2015 over Jan-May 2015 %
	198	168	148	-15.5

World Dairy Market

WORLD DAIRY MARKET AT A GLANCE

	2014	2015 estim.	2016 f'cast	Change: 2016 over 2015
	million tonnes, milk equiv.			%
WORLD BALANCE				
Total milk production	789.1	802.8	816.0	1.6
Total trade	72.1	72.2	73.2	1.5
SUPPLY AND DEMAND INDICATORS				
Per caput food consumption:				
World (kg/yr)	108.6	109.2	109.8	0.5
Trade share of prod. (%)	9.1	9.0	9.0	-0.2
FAO DAIRY PRICE INDEX (2002-2004=100)	2014	2015	2016 Jan-May	Change: Jan-May 2016 over Jan-May 2015 %
	224	160	135	-23.6

Major Exporters of Dairy Products

Table : Trade in dairy products: Principal Exporting countries

	Average 2012-14	2015 prelim.	2016 f'cast	Change 2016 over 2015
thousand tonnes (product weight)				%
WHOLE MILK POWDER				
World	2 488	2 565	2 565	0.0
New Zealand	1 326	1 380	1 370	-0.8
European Union*	383	390	403	3.4
Argentina	176	138	127	-8.2
Uruguay	65	97	100	2.6
SKIM MILK POWDER				
World	1 952	2 215	2 276	2.8
European Union*	524	684	715	4.5
United States	518	560	564	0.7
New Zealand	388	411	430	4.5
Australia	150	201	210	4.7
BUTTER				
World	933	946	989	4.6
New Zealand	478	500	505	0.9
European Union*	134	185	210	13.2
Belarus	73	83	95	14.5
Australia	49	34	33	-4.9
United States	72	26	28	7.7
CHEESE				
World	2 375	2 392	2 430	1.6
European Union*	758	719	763	6.1
United States	317	318	306	-3.7
New Zealand	287	327	305	-6.7
Belarus	147	178	192	8.1
Australia	159	171	173	1.3
Saudi Arabia	124	120	120	0.0

* Excluding trade between the EU Member States. From 2013: EU-28

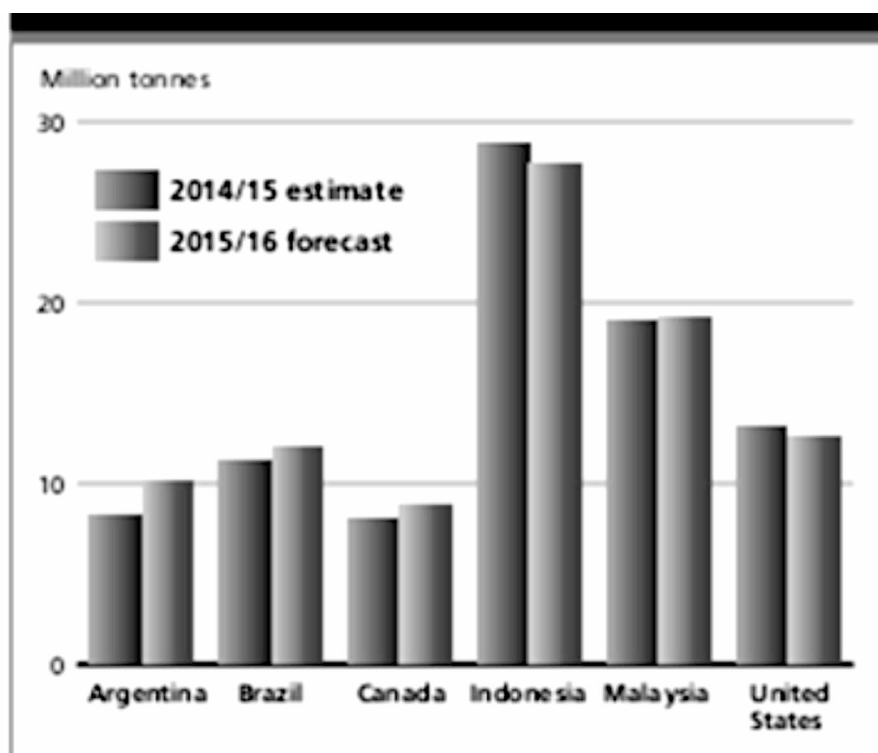
Global Production of Oil Crops

WORLD OILCROP AND PRODUCT MARKET AT A GLANCE

	2013/14	2014/15 estim.	2015/16 f'cast	Change: 2015/16 over 2014/15
	million tonnes			%
TOTAL OILCROPS				
Production	513.3	548	532.7	-2.8
OILS AND FATS				
Production	203.3	210.9	207.4	-1.6
Supply	236.0	247.3	245.9	-0.5
Utilization	199.3	205.9	211.5	2.7
Trade	108.1	114.0	117.0	2.6
Global stock-to-use ratio (%)	18.2	18.7	16.4	
Major exporters stock-to-disappearance ratio (%)	10.4	11.1	9.6	
MEALS AND CAKES				
Production	128.8	140.9	137.7	-2.2
Supply	146.9	162.1	163.7	1.0
Utilization	125.9	133.4	139.2	4.3
Trade	81.4	86.4	89.5	3.5
Global stock-to-use ratio (%)	16.8	19.5	17.4	
Major exporters stock-to-disappearance ratio (%)	9.0	11.3	10.6	
FAO PRICE INDICES (Jan/Dec) (2002-2004=100)	2014	2015	2016 Jan-May	Change: Jan-May 2016 over Jan-May 2015 %
Oilseeds	184	149	148	-3.1
Meals/cakes	243	179	160	-16.1
Vegetable oils	181	147	156	1.4

NOTE: Refer to footnote 2 on page 34 and to table 2 on page 37 for explanations regarding definitions and coverage.

Major Exporters of Oils



All India Agro Production

Sr. No.	Commodity	Production (In Million Tonnes)			
		2013-14	2014-15	2015-16 (2nd Adv Est.)	2015-16 (3rd Adv Est.)
1	Food grains	265.0	252.0		252.2
1.1	Cereals	245.8	234.9		235.2
1.1.1	Rice	106.6	105.5		103.4
1.1.2	Wheat	95.9	86.5		94.0
1.1.3	Coarse Cereals	43.3	42.9		37.8
1.2	Pulses	19.3	17.2		17.1
2	Oilseeds	32.7	27.5		259.0
3	Fruits	89.0	86.6	87.5	
4	Vegetables*	162.9	169.5	169.5	
5	Plantation Crops	16.3	15.6	16.1	
6	Spices	5.9	6.1	6.1	
7	Egg (in Million Numbers)	74752.0			
8	Fisheries**	9.6	10.1		
9	Meat	6.2			
10	Milk	137.7			

*Vegetables including Muskmelon and watermelon

**Provisional

India Cereal Production

Sr. No.	Commodity	Production (In Million Tonnes)		
		2013-14	2014-15	2015-16 (3rd Adv Est.)
1	Rice	106.65	105.48	103.36
2	Wheat	95.85	86.53	94.04

India Coarse Cereal Production

Sr. No.	Commodity	Production (In Million Tonnes)		
		2013-14	2014-15	2015-16 (3rd Adv Est.)
1	Jowar	5.54	5.45	4.59
2	Bajra	9.25	9.18	8.25
3	Maize	24.26	24.17	21.02
4	Ragi	1.98	2.06	1.86
5	Small Millets	0.43	0.39	0.43
6	Barley	1.83	1.61	1.62
Total		43.29	42.86	37.77

Source: Department of Agriculture Cooperation and Farmers welfare