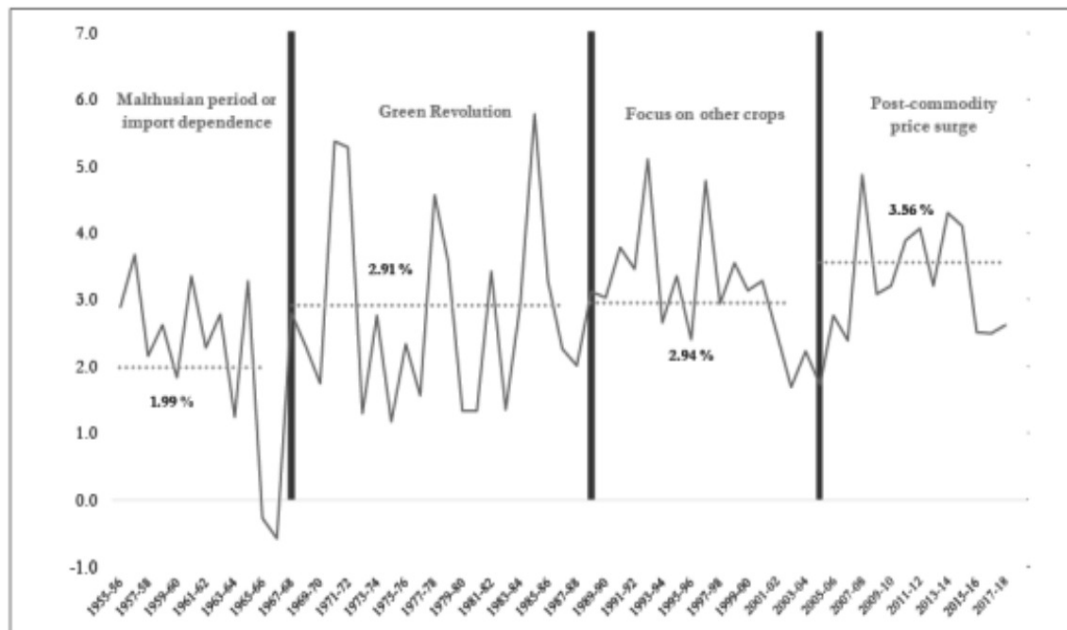


STATS WINDOW

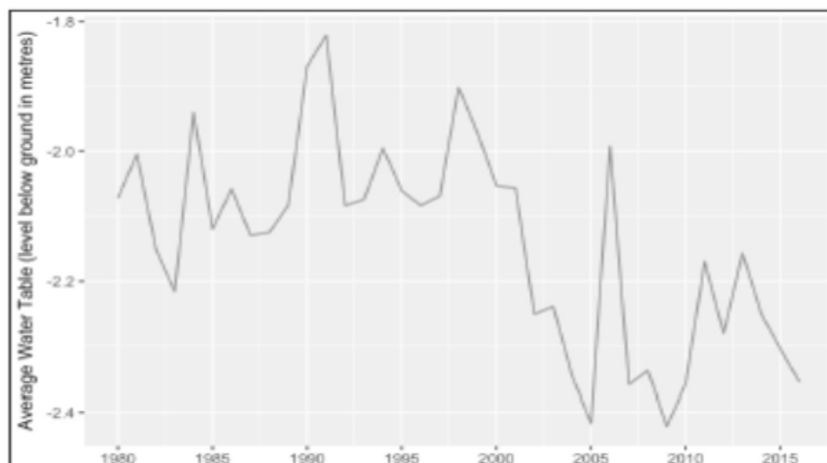
Economy At A Glance

Figure 1. Real Agricultural GVA Growth in India, 1960-2016
(in percent, 5 year moving average)



Source: Survey calculations.

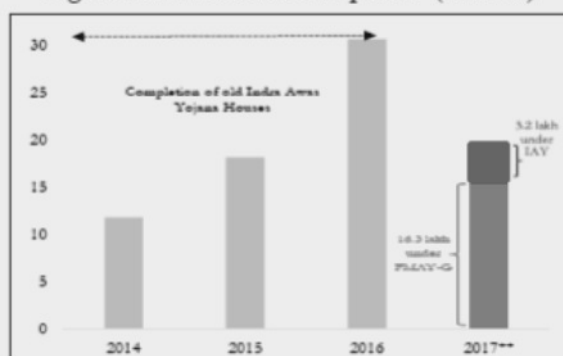
Figure 15b. Groundwater Depletion in India



Source: Survey calculations from Ministry of Water Resources data.

Housing – Pradhan Mantri Awas Yojana-Gramin

Figure 3. Rural Houses Completed* (in lakhs)



Source: MoRD; Blocks in Yellow represent completed houses under the old Indira Awas Yojana (IAY); **The green block represents completed houses under the Pradhan Mantri Awas Yojana-Gramin (PMAY-G) as of 20th January 2018. PMAY-G was launched in November, 2016.

Chart I.1: Crude Oil – Demand-Supply Balance and Prices

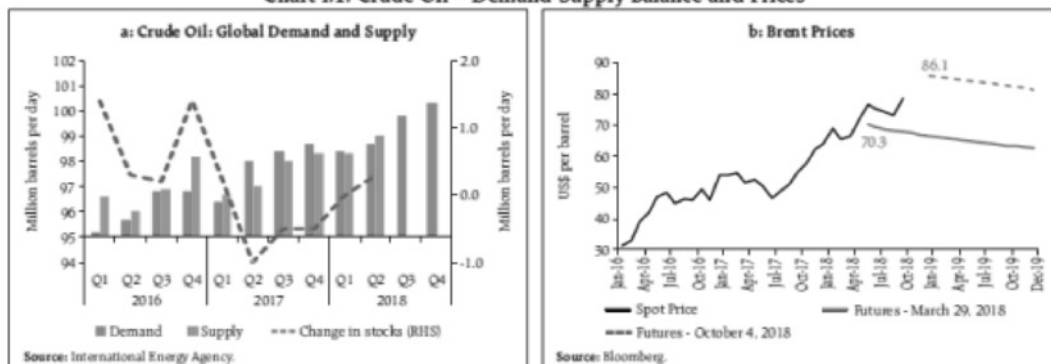
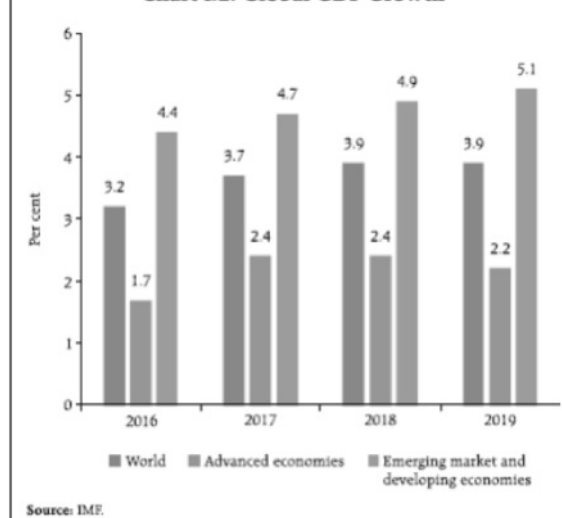


Chart I.2: Global GDP Growth



¹ World Trade Outlook Indicator, World Trade Organisation (WTO) (August 9, 2018).

Table III.1: Real GDP Growth

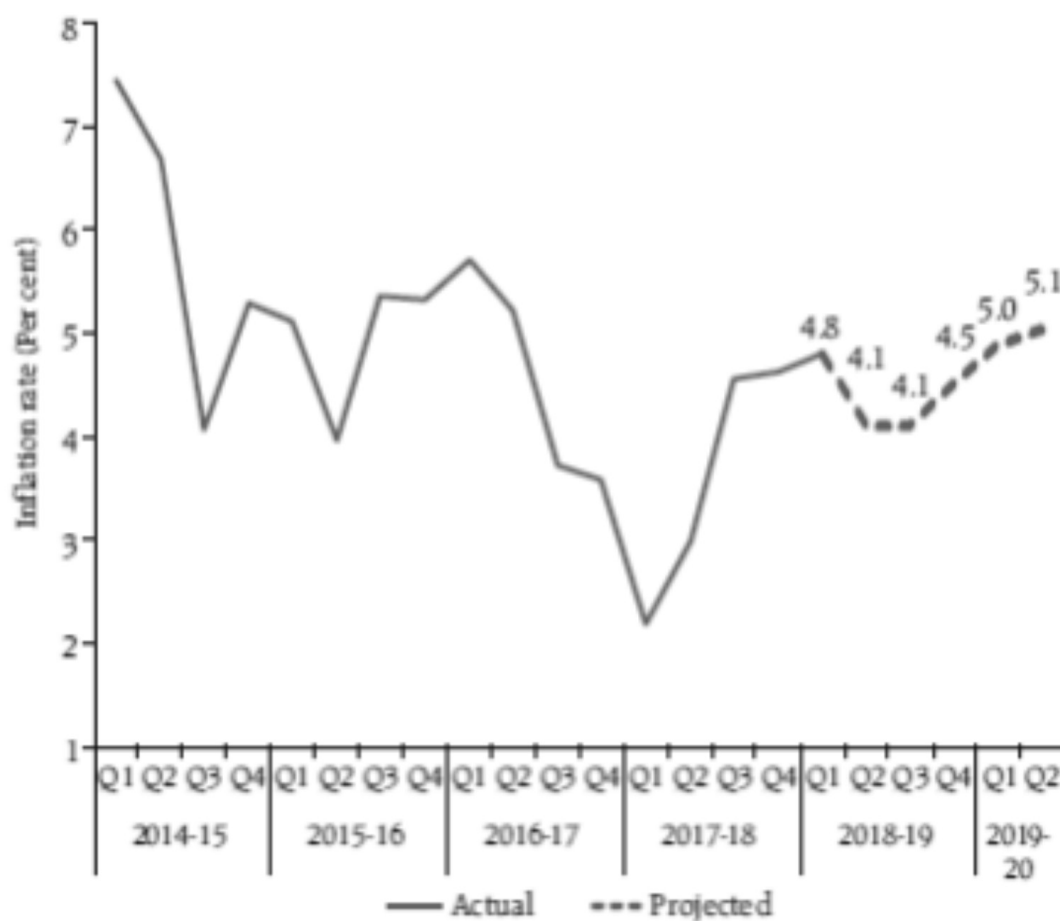
Item	2016-17	2017-18 (PE)	Weighted Contribution*		2016-17				2017-18 (PE)				2018-19
			2016-17	2017-18	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Private final consumption expenditure	7.3	6.6	4.1	3.7	8.3	7.5	9.3	4.2	6.9	6.8	5.9	6.7	8.6
Government final consumption expenditure	12.2	10.9	1.2	1.1	8.3	8.2	12.3	22.5	17.6	3.8	6.8	16.9	7.6
Gross fixed capital formation	10.1	7.6	3.1	2.4	15.9	10.5	8.7	6.0	0.8	6.1	9.1	14.4	10.0
Exports	5.0	5.6	1.0	1.1	3.6	2.4	6.7	7.0	5.9	6.8	6.2	3.6	12.7
Imports	4.0	12.4	0.9	2.7	0.1	-0.4	10.1	6.6	18.5	10.0	10.5	10.9	12.5
GDP at market prices	7.1	6.7	7.1	6.7	8.1	7.6	6.8	6.1	5.6	6.3	7.0	7.7	8.2

PE: Provisional Estimates.

*: Component-wise contributions do not add up to GDP growth in the table because changes in stocks, valuables and discrepancies are not included.

Source: Central Statistics Office (CSO), Government of India.

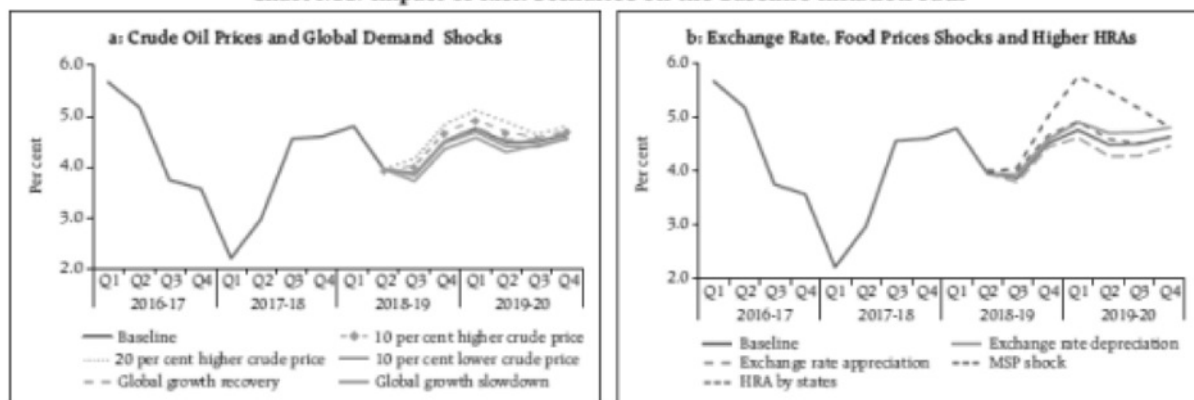
Chart I.5: Inflation Expectations of Professional Forecasters



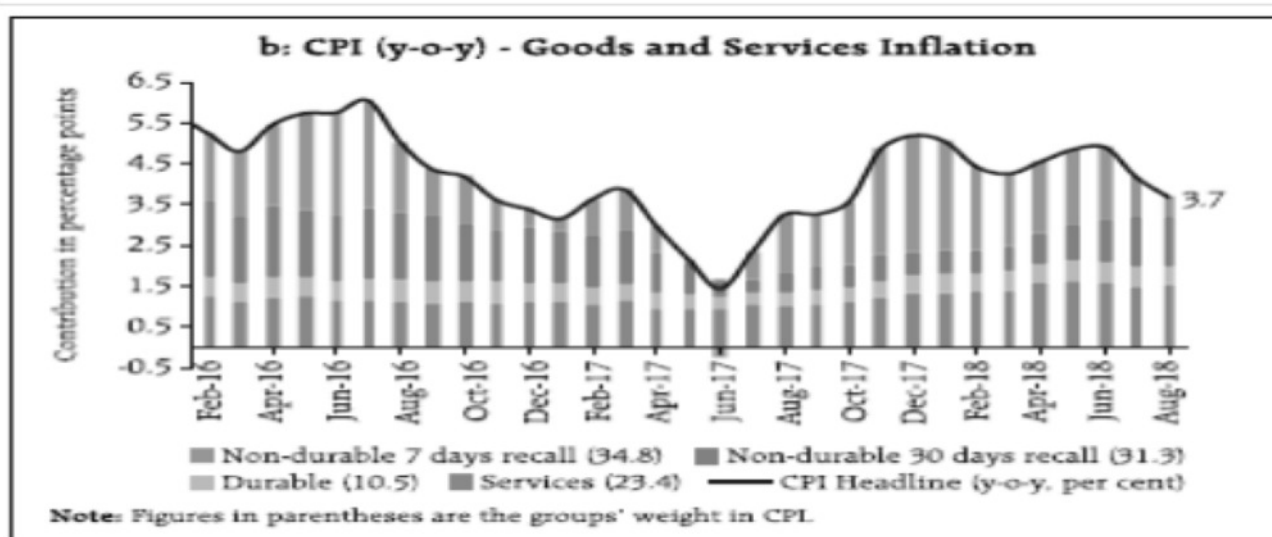
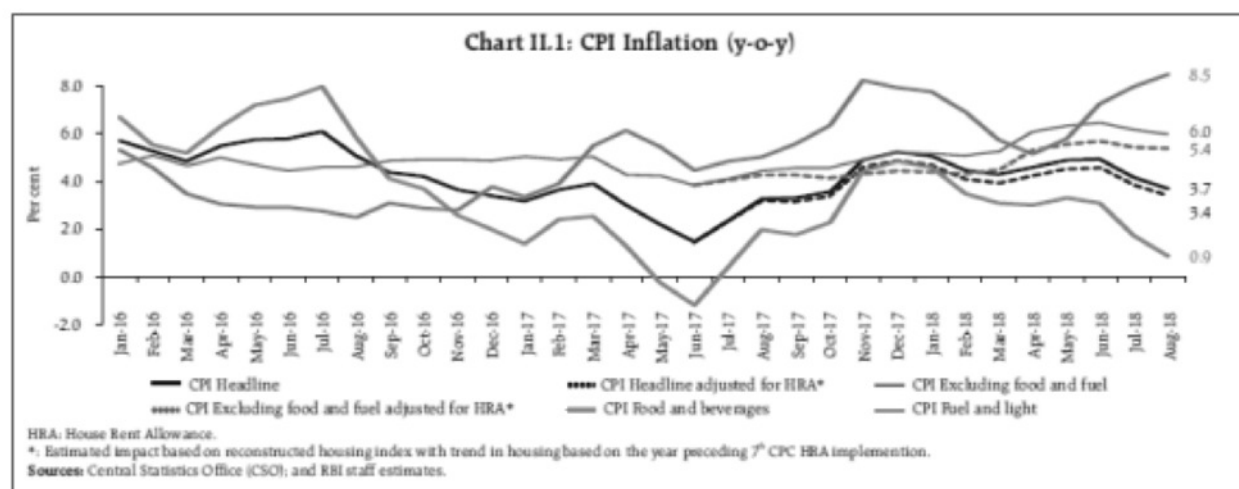
Source: Survey of Professional Forecasters, RBI.

Chart I.8: Business Assessment and Expectations

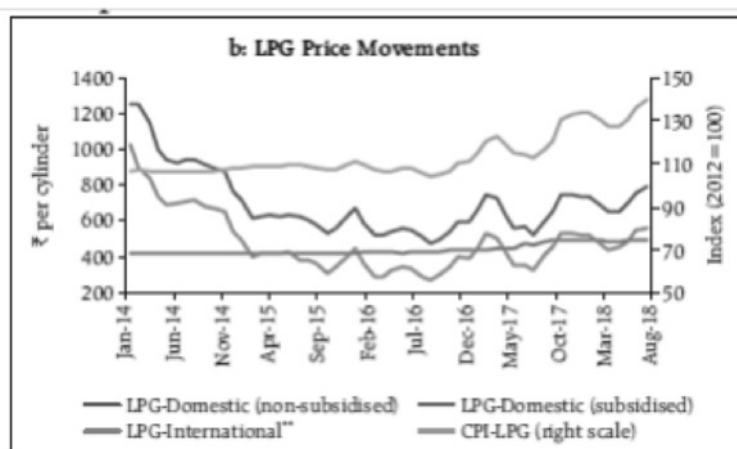
Source: Industrial Outlook Survey, RBI.

Chart I.11: Impact of Risk Scenarios on the Baseline Inflation Path

Source: RBI staff estimates.



CPI Fuel group inflation



Bloomberg; Indian Oil Corporation Limited (IOCL); and CSO.